

GOEL AGRIGREEN FIELDS PRIVATE LIMITED - in Liquidation

List of Stakeholders

Version : 1

(Pursuant to claims received and updated as on 17th September 2020, being the last date of submission of claims)

[Under Regulation 31 of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016]

Category: Financial Creditors

o	Name	Address	e-mail ID	Nature of Claim	Amount Claimed (INR)	Amount of Claim Admitted (INR)			Extent of Admission/ Rejection of Claim	Details of Security Interest	Order of Priority u/s 53(1)
						Secured	Unsecured	Total			
1	State Bank of India	Stressed Asset Management Branch, Plot No. 1 Aera Hills, First Floor, Statte Bank Building, Bhopal-462011	sbi.04293@sbi.co.in	Term (inclusive of Interest, Interest and Expenses)	933092874.44	933092874.44	0.00	933092874.44	Fully Admitted	(Refer 1 Below)	Sec. 53(1) (b)(ii)
2	Central Bank of India	Aera Hills Branch, 9 Arera Hills, Jail Road, Bhopal-462011	bmbhopp3312@centralbank.co.in	Term (inclusive of Interest, Interest and Expenses)	645381397.00	645381397.00	0.00	645381397.00	Fully Admitted	(Refer 2 Below)	Sec. 53(1) (b)(ii) **
3	Punjab National Bank	Zonal Sastra, PNB Building, 3rd Floor, Administrative Area, Aera Hills, Near Old Jail Road, Bhopal-462011.	zs8338@pnb.co.in	Term (inclusive of Interest, Interest and Expenses)	285509989.76	285509989.76	0.00	285509989.76	Fully Admitted	(Refer 3 Below)	Sec. 53(1) (b)(ii) **
4	Canara Bank	Specialised SME Branch, 15B, Nirmal Tower, Beside Apsara Talkies, Bhopal-462023.	cb3476@canarabank.com	Term (inclusive of Interest, Interest and Expenses)	257005937.94	257005937.94	0.00	257005937.94	Fully Admitted	(Refer 4 Below)	Sec. 53(1) (b)(ii) **
TOTAL					2120990199.14			2120990199.14			



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SECURITY INTEREST:**A****TERM LOAN:**

1. Project Land & Building consisting of Land of 23.38 acres & Building including civil structure construct over land at part khasara No.3/2, Village Kesla, TehsilTarsi, DistictHoshangabad, M.P. in the name of M/s GoelAgrigreen Fields Pvt Ltd . Security interest first created on 12.09.2013
 2. Plant& Machinery , material for assembling, store and other movable assets over the above the factory land. Security interest first created on 12.09.2013
 3. Commercial Diverted land admeasuring 38.96 acres situated at khasra No. 3/1, near to taaku forest depo. & NH-69, P.H. No22, Village kesla , tehsil Itarsi, district Hoshangabad, M.P. in the name of M/s GoelAgrigreen Fields Pvt Ltd. Security interest first created on 12.03.2013
 4. Commercial Diverted admeasuring 15.58 acres situated at khasara No. 3/2, Near to Taaku Forest Depo. & NH-69, P.H. no.22, Village Kesla, Tehsil Itarsi, District Hoshangabad, Madhya Pradesh in the name of M/s GoelAgrigreen Fields Pvt Ltd. Security intrst first created on 12.09.2013
 5. Commercial Property (office) situated at unit No.801,88th Floor, Vaidehi, param House, CTS No.4093, 4093/1 to 4, Village Kolekalyan, Santa Cruz (E), Mumbai having carpet area of 2070 sq. Ft. In the name of Kingsize Properties Pvt Ltd. Security intrst first created on 12.09.2013
 6. Commercial Property (Official) situated at Unit No.H-1, H-2 & H-3, 4th Floor, Text Center, Farm Road, Off-Saki Vihar Road, Andheri (East), Mumbai having carpet area of 3120 sq. Ft. (H-1:860.00 sq. Ft., H-2:1130.00 sq. Ft. & H-3: 1130.00 sq. Ft.) in the name of M/s AnhitaFinancial Services (Bombay) Pvt. Ltd. Security intrst first created on 12.09.2013.
- 2 1. Project Land & Building consisting of Land of 23.38 acres & Building including civil structure construct over land at part khasara No.3/2, Village Kesla, TehsilTarsi, DistictHoshangabad, M.P. in the name of M/s Goel Agrigreen Fields Pvt Ltd. Security interest first created on 12.09.2013By lead bank (SBI)
 2. Plant & Machinery, material for assembling, store and other movable assets over the above factory land. Security interest first created on 12.09.2013 by lead Bank (SBI)
 3. Commercial Diverted land admeasuring 38.96 acres situated at khasra No. 3/1, near to taaku forest depo.& NH-69, P.H. No.22, Village kesla , tehsil Itarsi, district Hoshangabad, m.p. in the name of M/s GoelAgrigreen Fields Pvt Ltd. Security interest first created by lead bank (SBI).
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- 3 Primary:
- Plant and Machinery
- For Term Loan:
- First charge over project Fixed Assets consisting of project Land of 23.38 acres, building including civil structures, plant & Machinery and other fixed assets, & both present, situated at company 's premises at part khasara No. 3/2, Village kesla, Tehsil Itarsi, District Hoshangabad, Madhya Pradesh ranking pari - passu with other consortium term lenders.
- Collateral Security:
- EM of 4 IPs on pari – passu basis with member banks, Flat of Kingsize is in physical possession



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Primary security

First charge over factory land & building and plant & machinery at khasara No 3/2 PH No 22, Near Taku Forest Depot Hoshangabad, MADHYA Pradesh; Land Area 23:38 Acres; Registered in the name of M/s Goel Agrigreen Fields Pvt Ltd vide Sale Deed dt 22.11.2012 regd. At the Office of sub Registrar, Itarsi vide Book No. A-1, Vol. No. 1622, Sr. No. 1326

Boundaries (As per registered Sale Deed)
 East: Diverted Land Khasara No 3/1 of Shri Pankaj Goyal West: Kesla & Takuka Meda then land of Rajkumar Sunderlal North: Remaining land of the Seller South: Govt. Rainy Nala, Ranking for first Pari-Passi charge by way of EMT & hypothecation With Other Consortium term Lenders.

Collateral Security:

*First charge over commercial Diverted Land situated at Khasara No 3/1, Near to Taku Forest Depot, P.H. No 22, Village Kesla, Tehsil Itarsi; Dist. Hosangabad, Madhya Pradesh; Land Area 38.96 Acres Registered in the name of M/S Goel Agrigreen Fields Pvt Ltd vide sale Deed dt 22.11.2012 regd. At the office of Sub Registrar, Itarsi Vide Book No. A-1, Vol No 1622, Sr. No. 1327

Boundaries (As Per Registered Sale Deed)

East :Govt. Land West :Diverted Land Khasara No 3/2 of Smt. Pramila Goyal North :Govt. Rainy Nala South : Govt. Rainy Nalathen land of RajkumarSunderlal. Ranking for first Pari-Passi charge by way of equitable mortgage With Other Consortium Term Lenders

**First charge over commercial Diverted Land situated at Khasara No 3/2, Near to Taku Forest Depot, P.H. No 22, Village Kesla, Tehsil Itarsi; DistHosangabad, Madhya Pradesh; Land Area 15.58. Acres Registered in the name of M/S Goel Agrigreen Fields Pvt Ltd vide sale Deed dt 22.11.2012 regd. At the office of Sub Registrar, Itarsi Vide Book No. A-1, Vol No 1622, Sr No 1328

Boundaries (As Per Registered Sale Deed)

East: Diverted Land Khasara No 3/1 of Shri Pankaj Goyal West: Kesla & Taku ka Meda then Land of Rajkumar Sunderlal North: Govt Rainy Nala South: Remaining land of the Seller.

Ranking for first Pari-Passi charge by way of equitable mortgage With Other Consortium Term Lenders

**First Charge over Unit No 801, 8th Floor, Vaidehi Param House, Survey No 356 Hissa No 1&2, CTS No 4093 & 4092, Village Kolekalyan, Santa Cruz(E) Mumbai Having Carpet Area of 2070 sq. ft. in the name of M/s King Size Properties Pvt. Ltd.

Ranking for first Pari-Passi charge by way of equitable mortgage with other consortium terms lenders

****First Charge over Commercial Property (Office) Situated At Unit No H-1, H-2 & H-3, 4th Floor, H Wing, Text Center Farm Road Chandivaili, Near HDEC IT (East), IT Center off. Saki Vihar Road, Andheri (East) Mumbai-40072. Having Carpet Area Of 3120 sqft (H-1:860.00 sqft, H-2:1130.00sq ft& H-3:1130.00 sqft) in the name of M/S Anhita Financial Services Bombay Pvt Ltd.

Ranking for first pari-passi charge by way of equitable mortgage With Other Consortium Term Lenders.



Amresh Shukla
 Liquidator

In the matter of Goel Agrigreen Fields Private Limited
 Reg. No. -IBBI/IPA-001/IP-P00120/2017-18/10255
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