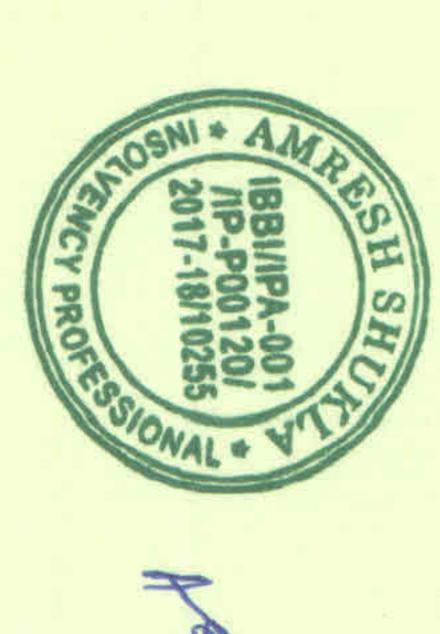
		4	w	2	<u></u>	0			T	_
3		Canara Bank	Punjab National Bank	Central Bank of India	State Bank of India	Name				
	TOTAL	Specialised SME Branch, 158, Nirmal Tower, Beside Apsara Talkies, Bhopal-462023.	a, PNB Building, 3rd inistrative Area, Area Old Jail Road, Bhopa	Arera Hills Branch, 9 Arera Hills, Jail Road, Bhopal- 462011	or, Statte Bar	Stressed Asset Management		(Pursu		GOEL AGR
		cb3476@canarabank.co	zs8338@pnb.co.in	bmbhop3312@centralb ank.co.in	sbi.04293@sbi.co.in	e-mail ID		ursuant to claims received and updated as a Under Regulation 31 of the Insolvency and		
		Term Loan (inclusive of Interest, Penal Interest and Expenses)	Term Loan (inclusive of Interest, Penal and Expenses)	Term Loan (inclusive of Interest, Penal and Expenses)	Term Loan (inclusive of Interest, Penal and Expenses)	Nature of Claim	Category	received and updated as on 31 of the Insolvency and Bo		AGRIGREEN FIE
4T.66TOGGOZTZ	343000040	257005937.94	285509989.76	645381397.00	933092874.44	Amount Claimed (INR)	y: Financial	17th September 2nkruptcy Board	List of Stakeholders	LDS PRIVATE LIMITE
2120990199.14		257005937.94	285509989.76	645381397.00	933092874.44	Secured		2020, being the last date of of India (Liquidation Process)		MITED - in Liquidation
	-	0.00	0.00	0.00	0.00	of Claim (INR) Unsecure		ess) Regulations		
		257005937.94	285509989.76	645381397.00	933092874.44	Admitted I Total		on of claims)		
		Fully Admitted	Fully Admitted	Fully Admitted	Fully Admitted	Extent of Admission/ Rejection of				
		(Refer 4 Below)	(Refer 3 Below)	(Refer 2 Below)	(Refer 1 Below)	Details of Security Interest				
		Sec. 53(1) (b)(ii) **	Sec. 53(1) (b)(ii) **	Sec. 53(1) (b)(ii) **	Sec. 53(1) (b)(ii)	Order of Priority u/s 53(1)				



SECURITY INTEREST:

TERM LOAN:

- 12.09.2013 Project Land & Building consisting of Land of 2 3.38 acres 80 Building including civil structure construct over land at par khasara No.3/2, Village Kesla, Tehsilltarsi, DistictHoshangabad, 3 the name of oelAgrigreen Fields Pyt Ltd Security interest first created on
- 2. Plant& Machinery, material for assembling, store and other movable assets over the above the factory land. Security interest first created on 12.09.2013
- 12.03.2013 Commercial Diverted land admeasuring 38.96 acres situated at khasra No. 3/1, near to taaku forest depo. & NH-69, P.H. No22, Village kesla, tehsil Itarsi, district Hoshangabad, M.P. in he name of M/s GoelAgrigreen Fields Pvt Ltd. Security interest created on
- 4. Commercial Diverted admeasureing 15.58 acres created on 12.09.2013 tuated at Khasara No. 3/2, Near to Taaku Forest Depo. & NH-69, P. no.22, Village Kesla, Tehsil Itarsi, District Hoshangabad, Madhya in the name of M/s GoelAgrigreen Fields Pvt Ltd. ecurity intrest first
- 12.09.2013 Commercial Property (office) situated at unit No.801,88th Floor, Vaidehi, param House, CTS No.4093, 4093/1 to 4, Village KoleKalyan, Santa Cruz (E), Mumbai having carpet area of 2070 In the of Kingsize Properties Pvt Ltd. Security intrest first created on
- AnhitaFiancial Services (Bombay) Pvt. Ltd. 6. Commercial Property (Official) situated at Unit No Security intrest first created on 12.09.2013. .H-1, H-2 & H-3, 4th Floor, Text Center, Farm Road, Off-Saki Vihar R Andheri (East), Mumbai having carpet area of 3120 sq. sq. H-2:1130.00 sq. Ft. 200 H-3: 1130.00 sq. Ft.) in me of M/s
- N on 12.09.2013By lead bank (SBI) H Project Land & Building consisting of Land of 23.38 acres & Building including civil structure construct over land at par khasara No.3/2, Village Kesla, Tehsilltarsi, DistictHoshangabad, M M/s Goel Agrigreen Fields Pvt Ltd. Security interest first created
- Plant & Machinery, material for assembling, store and other movable assets over the above factory land. Security interest created on 12.09.2013 by lead Bank (SBI)
- bank (SBI). Commercial Diverted land admeasuring 38.96 acres situated at khasra No. 3/1, near to taaku forest depo, & NH-69, P. No.22, Village kesla, tehsil Itarsi, district Hoshangabad, of M/s GoelAgrigreen Fields Pvt Ltd. Security interest first created by lead
- created by lead bank (SBI). 4 Commercial Diverted landadmeasuring 15:58 acres situated at Khasara No. 3/2, Near to TaakuForest Depo, & NH-69, P.H. no.22, Village Kesla, Tehsil Itarsi, District Hoshangabad, Madhy in the name of M/s GoelAgrigreen Fields y interest first
- on 12.09.2013. 5 Commercial Property (office) situated at unit No.801, 8th Floor Vaidehi, param House, CTS No.4093, 4093/1 to 4, Village KoleKalyan, Santa Cruz (E), and Mumbai having carpet area of 20 In the name of Kingsize Properties Pvt Ltd. Security interest first created
- Financial Services (Bombay) Pvt Ltd. Security interest first created on 12.09.2013 by lead bank(SBI) 6 Commercial Property (Office) situated at Unit No.H--1, H-2 & H-3, 4th Floor, Text Centre, Farm Road, Off-Saki Vihar Road, Andheri (East), Mumbai having carpet area of 3120 sq. Ft. (H-1:860.00 & H-3: 1130.00 sq. name of M/s. Anhita

3 Primary:

Plant and Machinery

For Term Loan:

Collateral Security: Hoshangabad, Madhya Pradesh ranking pari First charge over project Fixed Assets consisting passu with other consortium term lenders. of project Land of 23.38 acres, building including civil structures, plant & Machinery and other fixed assets, & both present, at com pany 's premises at part Khasara No. 3/2, Village

District

EM of 4 IPs on pari – passu basis with member banks, Flat of Kingsize is in physical possession



Primary security

At the Office of sub Registrar, Itarsi vide Book No. A First charge over factory land & building and plant &machinery at khasara No 3/2 PH No 22, Near Taku Forest Depot H -1, Vol. No. 1622, Sr. No. 1326 oshangabad, MADHYA Pradesh; Land Area 23:38 Acres; Registered in the name of M/s Goel Agrigreen Fields Pvt Ltd vide Sale Deed dt 22.11.2012 regd.

Boundaries (As per registered Sale Deed)

East: Consortium term Lenders. Diverted Land Khasara No 3/1 of Shri Pankaj Goyal West:Kesla&TakukaMeda then land of RajkumarSunderlal North: Remaining land of the Seller South: Govt. Rainy Nala, Ranking first Pari-Passi charge by way of EMT & hypothecation

Collateral Security:

Boundaries (As Per Registered Sale Deed) Deed dt 22.11.2012 regd. At the office of *First charge over commercial Diverted Land situated at Khasara No 3/1, Sub Registrar, Itarsi Vide Book No. A-1, Vol No 1622, Sr. No. Near to Taku Forest Depot, 1327 P.H. No 22, Village Kesla, Tehsil Itarsi; Dist. Hosangabad, Madhya Pradesh; Land Area 38.96 Acres Registered in the name Goel Agrigreen Fields Ltd vide

**First charge over commercial Diverted Land situa East :Govt. Land West : Diverted Land Khasara No ted at Khasara No 3/2, 3/2 of Smt. Pramila Goyal Near to Taku Forest Depot, P.H. No 22, North : Govt. Rainy Nala South : Govt. Village Kesla, Tehsil Itarsi; DisttHosangabad, Madhya Pradesh; Land Are Rainy Nalathen land of RajkumarSunderlal. Ranking for assi charge by 15.58. Acres way Registered in the of equitable mortgage name of M/S Goel Agrigreen Fields With Other Consortium erm Lenders Pvt Ltd vide sale

Boundaries (As Per Registered Sale Deed)

Deed dt 22.11.2012 regd. At the office of Sub Registrar, Itarsi Vide Book No. A-1, Vol No 1622, Sr No 1328

East: Diverted Land Khasara No 3/1 of Shri Pankaj Goyal West: Kesla & Taku ka Meda then Land of Rajkumar Sundarlal North:Govt Rainy Nala South: Remaining land of the Seller.

Ranking for first Pari-Passi charge by way of equitable mortgage With Other Consortium Term Lenders

Ranking for first Pari-Passi charge by way of ***First Charge over Unit No 801, ****First Charge over Commercial Property 8th Floor, (Office) equitable mortgage with other consortium terms leaders Vaidehi Param House, Survey No 356 Hissa No 1&2, CTS) Situated At Unit No H-1, H-2 & H-3, 4thFloor, H Wing, No 4093 & 4092, Village KoleKalyan, Santa Cruz(E), Mumbai Having Carpet Area of 2 sq.ft. in the name of M/s King Size Properties Pvt.

Text Center

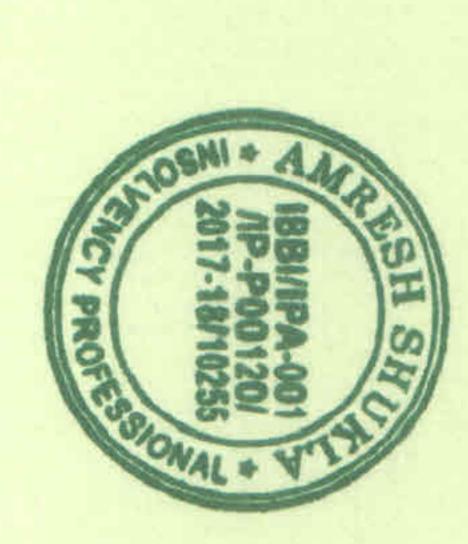
Road Chandivali, Near HDFC IT (East), IT Center off-

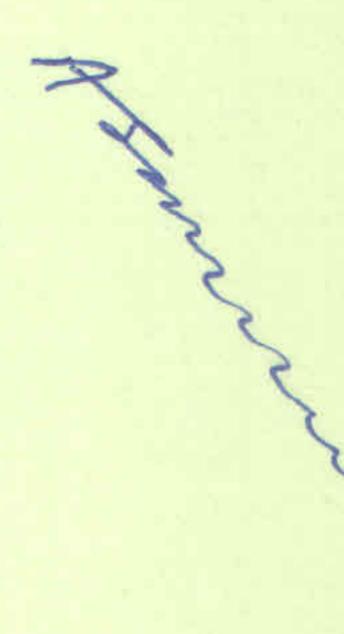
Andheri (East) Mumbai-40072. Having Carpet Area Of 3120 sqft (H-1:860.00

Ranking for first pari-passi charge by way of equitab le mortgage With Other Consortium Term Lenders

the name of M/S Anhita Financial Services Bombay Pvt Ltd.

sqft, h-2:1130.00sq ft& H-3:1130.00 sqft) in





mresh Shukla

insolvency matter of Goe Office Zone-II, -IBBI Address: professionalsindia@gmail.com 'IPA P. grigreen 001/ F-05, Nagar, IP-P00120 Jaideep C Fields Bhopal-462011 omplex, Private iquidator